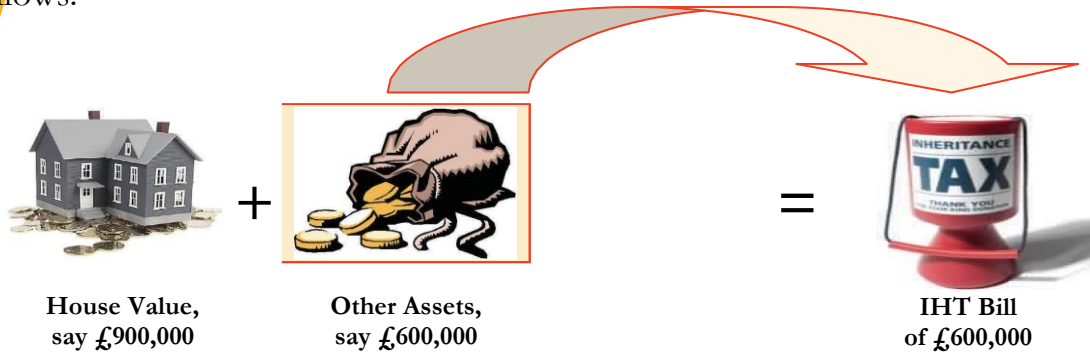


What is the Debt on Your Estate?

Inheritance Tax (IHT) is a nasty tax. But, the loss to your estate is exceeds the tax.

IHT is payable by your beneficiaries on the value of what you are worth. This includes your home, cash, investments, property and potentially the value of a business.

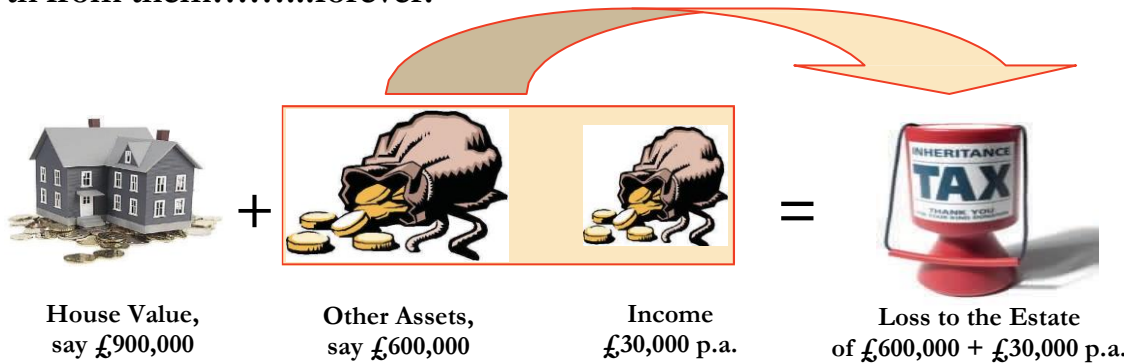
Let's say your estate is worth £1.5 million, after allowances. The IHT is 40% (i.e. £600,000), as follows:



This may be the rate of tax, but the loss to the estate is much more:

Let's assume that, before death, the other assets above (such as cash, property and investments), are generating income or growth of say, 5% per annum i.e. £30,000.

The loss to the estate is therefore actually the Other Assets plus the income or growth from them.....forever!



How do you feel about losing so much of your hard-earned wealth?

Inheritance tax is a huge problem and the solutions are numerous. To help you work out the most appropriate action for you, you need professional, creative, advice from experts.

At **Anand Financial Architecture**, we specialise in innovative ideas to deal with big problems, often without you having to give up control.

Call one of our qualified Financial Architects today on 01895 457 440 for a first meeting at our expense.

Anand Financial Architecture Ltd

Eagle Coure, 9 Vine Street, Uxbridge UB8 1QE

Tel: 01895 457 440 Email: enquiries@anandassociates.com

Anand Financial Architecture Ltd is authorised and regulated by the Financial Conduct Authority (FCA) number 797619